EVERFI Deep Dive

Exploring the Platform, Setting up Classes, & Getting Students Started

12.12.2022

Jess Richter

School Implementation Lead, South Carolina

- Former Educator of 10 years (Illinois & North Carolina)
- 4+ years in the EdTech World (Discovery Education + EVERFI)
- Currently support schools in the Carolinas with EVERFI implementation

jrichter@everfi.com

803.999.3718

EVERFI

Agenda

1. **Getting Started: Setting up Your Account**

2. **Exploring the Platform**

3. **Setting up a Class/Getting Students Started**

4. **Next Steps/Sharing EVERFI with Colleagues**

EVERFI

Before We Start...

On a scale of 1-5, how comfortable with EVERFI are you?

    1- This is my first time hearing about EVERFI

    2- I have very little knowledge on EVERFI

    3- I have some experience with EVERFI

    4- I feel pretty comfortable with EVERFI

    5- I am an EVERFI PRO and can walk others through the platform

Financial Education	STEM & Career Readiness	Social Emotional Learning	Health & Wellness	Early Academic Readiness	Diversity, Equity & Inclusion
Vault **Understanding Money** Grades 4-6	**Future Goals** **Hockey Scholar** **Math Edition** Grades 4-7	**The Compassion Project: Lower Elementary** Grades 2-3	**Healthier Me** **Nutrition & Wellness** Grades 1-4 & Grades 6-8	**WORD Force** **A Literacy Adventure** Grades K-2	**306** **African–American History** Grades 8-12
FutureSmart Grades 6-8	**Future Goals** **Hockey Scholar** **Science Edition** Grades 4-7	**The Compassion Project: Upper Elementary** Grades 4-5	**Understanding Mental Wellness** Grades 8-10	**Summer Slugger** **Math & Literacy** Grades 4-5	**306** **Continuing the Story** Grades 8-12
SaveUp: Saving Money for the Future Grades 6-8	**Sustainability Foundations** Grades 5-8	**Ignition** **Digital Wellness & Safety** Grades 6-9	**AlcoholEdu** Grades 9-12	--	**BINAH: Building Insights to Navigate Antisemitism & Hate** Grades 9-12
Venture **Entrepreneurial Expedition** Grades 7-10	**Plants, Animals, and Our World** Grades 5-8	**Character Playbook: Healthy Relationships** Grades 7-9	**Prescription Drug Safety** Grades 9-12		
EVERFI **Financial Literacy** Grades 9-12	**Ready to Recycle** Grades 5-8	**Honor Code** **Bullying Prevention** Grades 8-10	**Vaping: Know the truth** Grades 8-12		
Money Moves Modern Banking & Identity Protection® Grades 9-12	**Endeavor** **STEM Literacy &** **Career Exploration** Grades 7-9	**Get Digital: Safety in the Metaverse** Grades 8-12	**Healthcare Literacy: Making Healthy Choices** Grades 9-12		
Pathways **Financing Higher Education** Grades 9-12	**Keys To Your Future** **College & Career** Grades 9-12		**Healthcare Literacy: Navigating Medical Care** Grades 9-12		
Marketplaces **Investing Basics** Grades 9-12	**Data Science Foundations** Grades 9-12				
Build: **Credit Fundamentals** Grades 9-12	**Data Science Exploration: Banking Fraud** Grades 9-12				
Grow: Financial Planning for Life Grades 9-12	**Data Science Exploration: Financial Wellness** Grades 9-12				

On the Horizon

Crypto Foundations

Available on January 5, 2023

Grades: 9-12
Curriculum Fit: Finance, Economics, Business, Technology

2 lessons, 15 mins each

Topics covered:
- Blockchain fundamentals
- Rise of digital assets
- What is cryptocurrency
- Risk & rewards of cryptocurrency

SmartEconomics: Economics for Middle School

Available on January 26, 2023

Grades: 6-8
Curriculum Fit: Economics, Business or Social Studies, Career Readiness

3 lessons, 8-10 mins each

Topics covered:
- Role of consumers and the government in the economy
- Impact of inflation
- How trade works
- Economic benefits of trade

Accounting Careers: Limitless Opportunities

Available on January 26, 2023

Grades: 9-12
Curriculum Fit: Finance, Economics, Business, Career Readiness

2 lessons, 10 mins each

Topics covered:
- What is accounting
- Career opportunities in accounting
- How accounting skills can help students reach their personal financial goals

EVERFI
from Blackbaud

EVERFI

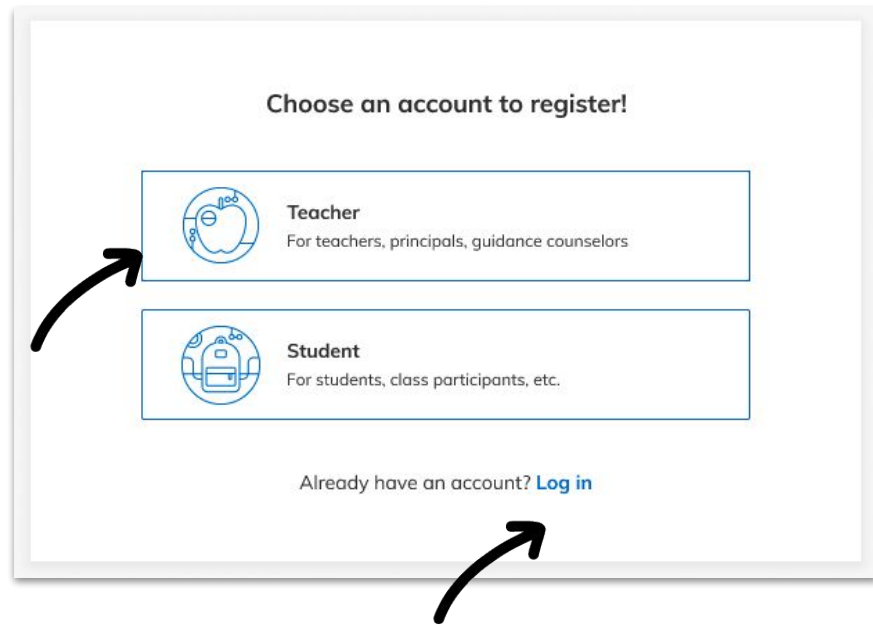# Getting Started: Setting Up Your Account

Educator Log-In/Registration

SSO: Clever/ClassLink
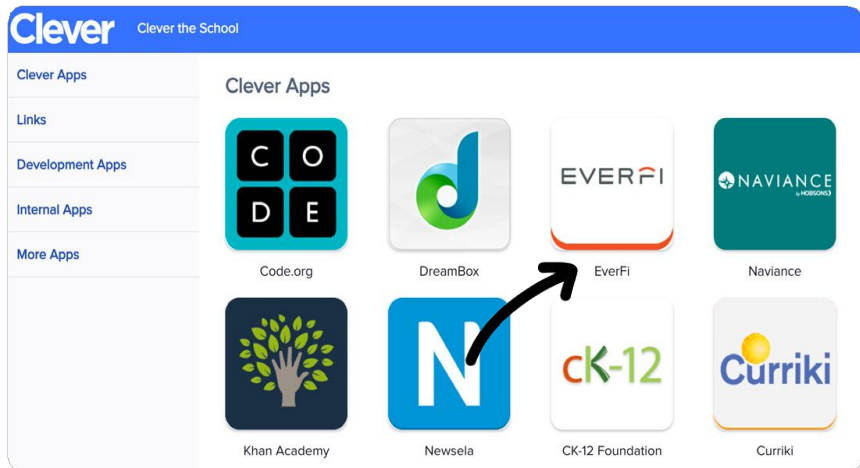
(Aiken, Barnwell 45, Orangeburg)

www.everfi.com/create

EVERFI® from Blackbaud

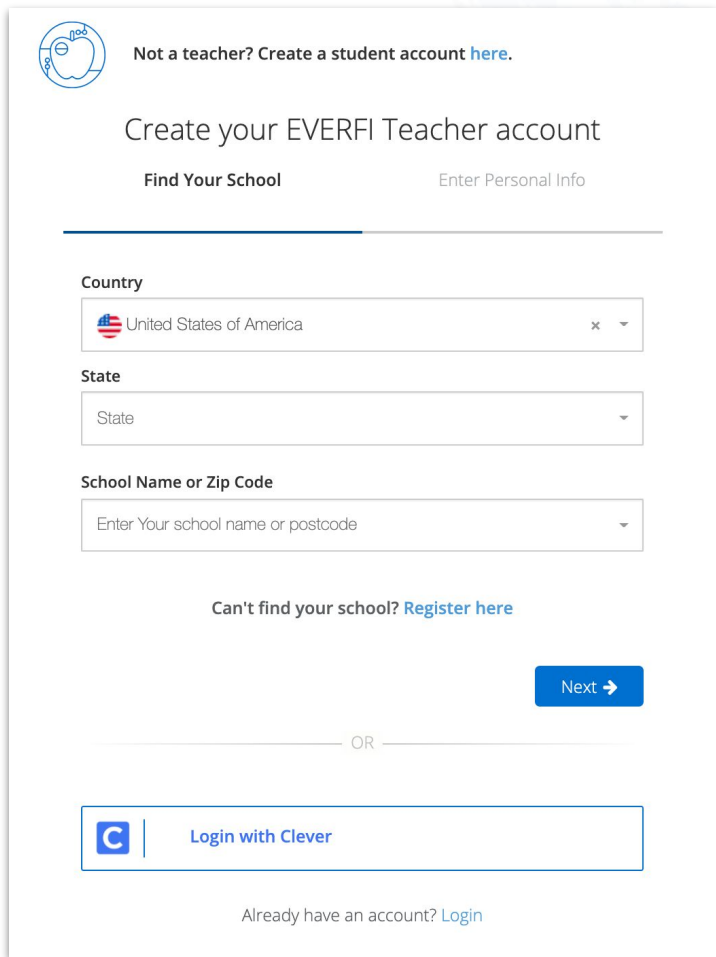# Registration

Visit EVERFI.com/create

▸ Click "Teacher"

Which one describes you?

Student

I am a student, class participant, etc.

Teacher

I am a teacher, admin, principal, or guidance counselor.

Already have an account? Login

EVERFI®
from Blackbaud

Find Your School

▸ Enter your country & state

▸ Find your school

▸ Click "Next"

Not a teacher? Create a student account here.

Create your EVERFI Teacher account

Find Your School   Enter Personal Info

Country

🇺🇸 United States of America ✕ ▾

State

State ▾

School Name or Zip Code

Enter Your school name or postcode ▾

Can't find your school? Register here

Next →

OR

C | **Login with Clever**

Already have an account? Login

EVERFI®
from Blackbaud

Complete Your Profile

▸ Enter your information

▸ Use your school email

▸ Click "Create Account"

Create your EVERFI Teacher account

Find Your School   **Personal Info**

First Name   **Last Name**

First Name   Last Name

Grade

Grade

Topic

Topic

Enter your school email address

Enter your school email address

Create a Password

Create a Password

Password Confirmation

Password Confirmation

☐ I agree to the terms of service

← Back   Create Account

EVERFI®
from Blackbaud

EVERFI Educator Dashboard

EVERFI

Getting Students Started

Student Registration - Three Options

1. Create a Class Code

- Create a class code in the Classes tab on the teacher dashboard
- Share the code with students to self register at everfi.com/register

Tip! Create an assignment in Google Classroom or your school's learning platform to share out the code and student registration instructions.

Here's how!

2. Upload Student Rosters

- Upload all of your students at once under the Students tab of the teacher dashboard
- Share the usernames and passwords that you created with your students
- Students access the lessons at everfi.com/login

Tip! Student usernames must be unique, so try using the format of firstname.lastname.schoolname

3. Single-Sign-On via Clever

- Teachers will create a class to assign courses to a cohort
- Students can log in via the district portal or by going to everfi.com/login and hitting the "log in with Clever" button

Tip! If your school uses a single-sign-on system like Clever and is integrated with EVERFI, teachers and students can login with one click via the district portal!

EVERFI

Student Log-In/Registration

SSO: Clever/ClassLink   **www.everfi.com/create**
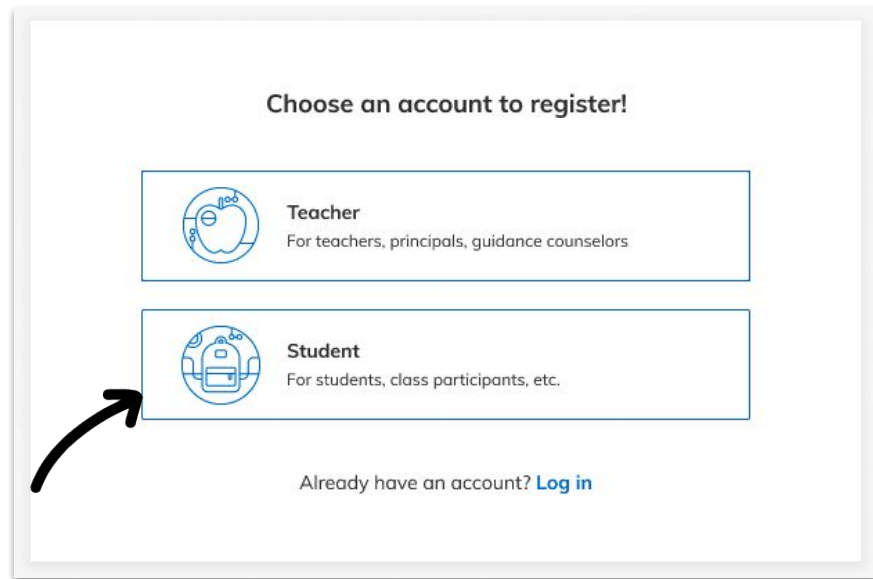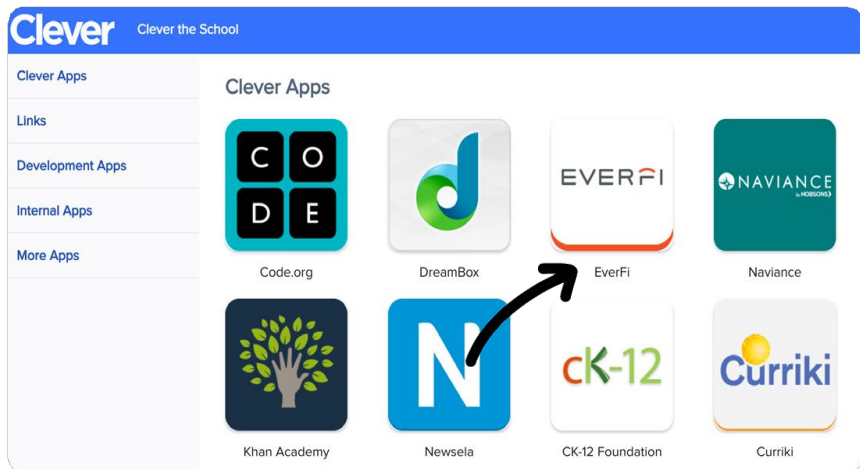
SSO Student Login Instructions

1. Go to your **district portal**

2. Click on the **Clever or Classlink app**

3. Click on the **EVERFI app**

   – Under Educational/Academic Resources

4. On the Register page, select **age range** & **Next**

   – Under 13, 13-18, or over 18

5. Click **Start**

   – Work through the lessons independently

EVERFI

Student Dashboard

Student Registration - Three Options

1 — Create a Class Code

- Create a class code in the Classes tab on the teacher dashboard
- Share the code with students to self register at everfi.com/register

Tip! Create an assignment in Google Classroom or your school's learning platform to share out the code and student registration instructions.

Here's how!

2 — Upload Student Rosters

- Upload all of your students at once under the Students tab of the teacher dashboard
- Share the usernames and passwords that you created with your students
- Students access the lessons at everfi.com/login

Tip! Student usernames must be unique, so try using the format of firstname.lastname.schoolname

3 — Single-Sign-On via Clever

- Teachers will create a class to assign courses to a cohort
- Students can log in via the district portal or by going to everfi.com/login and hitting the "log in with Clever" button

Tip! If your school uses a single-sign-on system like Clever and is integrated with EVERFI, teachers and students can login with one click via the district portal!
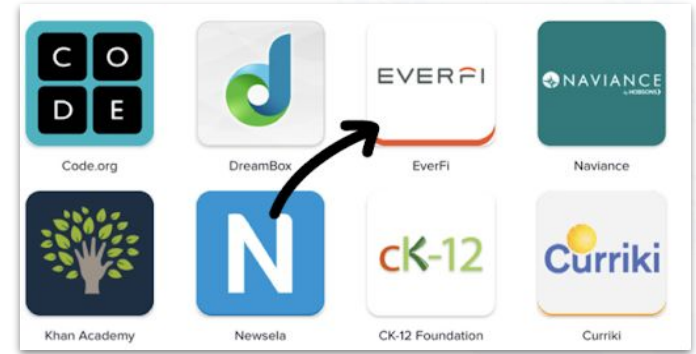
EVERFI

Student Registration

everfi.com/create

▸ Enter Class Code

Create your EVERFI Student account

Enter Class Code   Enter Birthday   Create Account
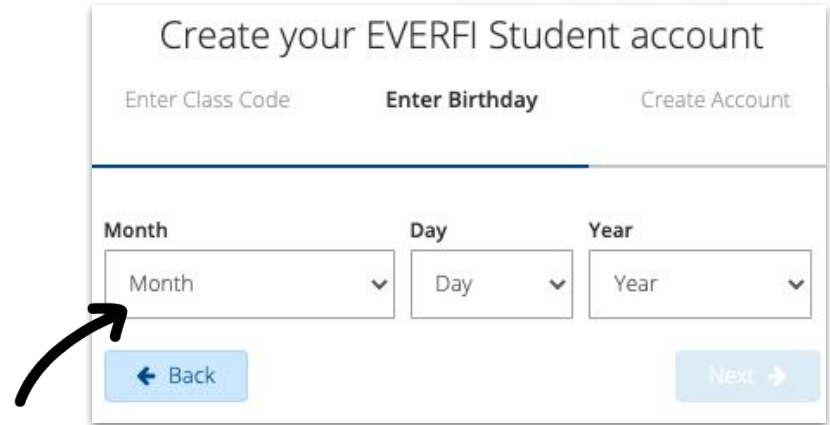
Class Code ❓
Enter your registration code

Next →

Creating a Student Profile

► Enter Birthdate

Create your EVERFI Student account

Enter Class Code   **Enter Birthday**   Create Account

Month   **Day**   **Year**

Month   Day   Year

← Back   Next →

EVERFI®
from Blackbaud

Creating a Student Profile

▸ Complete Profile
  – Unique Username
  – Password
    – 6 characters
    – 1 special character or number

▸ Click "Create Account"

Create your EVERFI Student account

Enter Class Code   Enter Birthday   **Create Account**

First Name   Last Initial
[First Name]   [Last Initial]

Username ❓
[Username]

Create a Password
[Create a Password]   👁

Password Confirmation
[Retype Password]   👁

← Back   Create Account

EVERFI®
from Blackbaud

Student Dashboard

EVERFI

Next Steps/ Sharing EVERFI with Colleagues

Invite-a-Teacher Program

Explore Courses   My Courses   My Classes   Students   Gradebook   ✉ Invite a Teacher

Show Active Courses ⌄

Pay it forward—share a free EVERFI lesson with colleagues and friends.

- On your Teacher Dashboard, click **INVITE A TEACHER**

- When a teacher you invited uses EVERFI, you'll receive a $15 *Amazon* e-gift card as a donation for your classroom

EVERFI® from Blackbaud

To qualify, invited educators must use an EVERFI course with more than three students.

EVERFIK12 Channel

A resource center for how-to videos, supplemental classroom resources, inspiration, and more!

Subscribe on YouTube
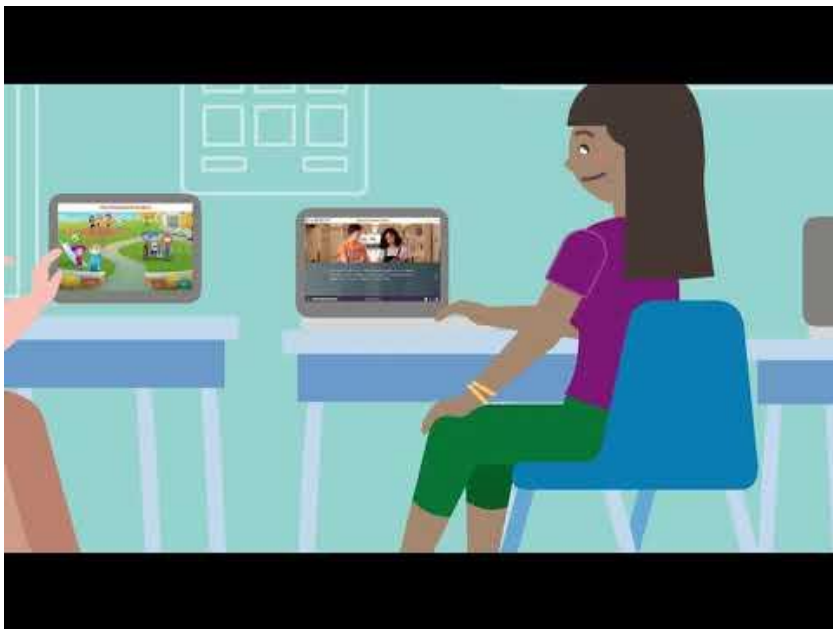
Check out the library of videos including:

- EVERFIK12 - How It Works

- Tips For Supporting Your Students' Mental Health

- How I Use FutureSmart In My Classroom

- Pear Deck and EVERFI

- Learning Management Systems and EVERFI

EVERFI®
from Blackbaud

Jess Richter

Implementation Lead, South Carolina

- THANK YOU! QUESTIONS?
- CONNECT WITH ME: https://bit.ly/3Wt8v8e

jrichter@everfi.com

803.999.3718

Book a Time to Chat!

Appendix

Scholarships and Contests for K-12 Students

EVERFI and our network of K-12 Sponsors offer students more than $100,000 in college savings scholarships annually.

CHECK OUT: https://everfi.com/k-12/scholarships-contests/

Coming Soon 2022-2023

Crypto Literacy

Grades 9-12

- High school cryptocurrency basics course
- Introduces students to the blockchain world, the different types of cryptocurrencies, and how they work

SmartEconomics

Grades 6-8

- Three lessons for middle schoolers to help students make sound economic decisions
- Lessons include: Your Role in the Economy, Government and the Economy, Buying and Selling

Sustainable Investing

Grades 9-12

- One lesson for high schoolers on socially responsible investing
- Students are taught that the choices they make today will impact their future investment decisions

Accounting Careers Exploration

Grades 9-12

- Topics covered include degrees in accounting, careers in accounting, benefits of understanding financial statements
- 1-3 modules of ~20-30 minutes learning

EVERFI

Implementation Strategies

Before/After School Programs or Clubs

Introduction to New Material or Review of Topics Taught in Class

Homeroom/Advisory/Intervention Block

Sub Plans or Special Events: STEM Day, Career Day, Financial Literacy Day, etc.

EVERFI

Using EVERFI With Your Learning Management System

EVERFI

New Partnership with Canva

Now it's even easier for students to engage in creative, authentic learning experiences with EVERFI's new Canva template collection!

Create tips to keep safe online paired with Ignition - Digital Wellness and Safety

Start planning for your financial future paired with EVERFI – Financial Literacy

Ready-made Canva templates for EVERFI courses are now on your teacher dashboard under *Course Details*

Continued Professional Learning

EVERFI helps educators reach their own goals through regular webinars and events hosted by leading subject matter experts in whole child education topics.

Connect with Subject Matter Experts and other educators through polls, content and Q&A.

Details

- Monthly webinars offering thought leadership and implementation practices

- Attendees receive **1 hour of professional learning credit (CEUs)**

Kickstarting a Compassionate Classroom

Classroom Culture

Set the Tone

Make Connections

Evaluate Touch Points

Structure Assignments
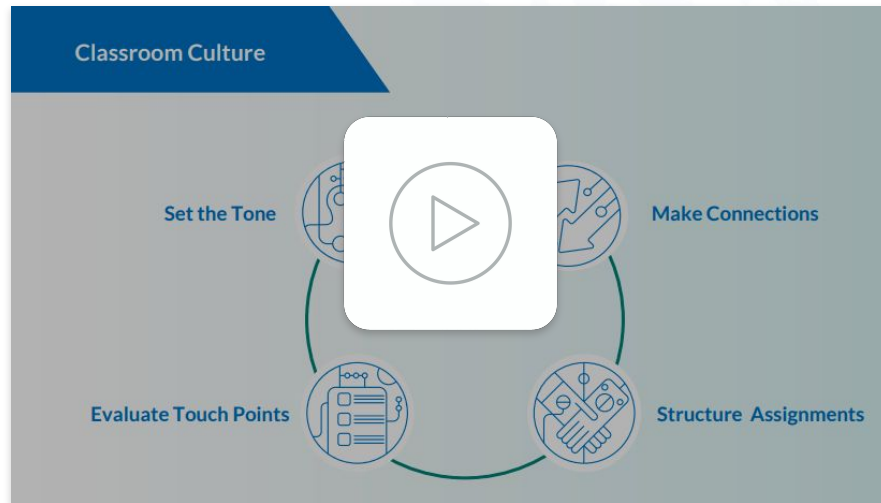
everfi.com/k-12/upcoming-events

EVERFI