

2022-2023 Independent Verification Worksheet

WHY YOU HAVE RECEIVED THIS FORM

Your application was selected for review in a process called “verification”. In this verification process, we will be comparing information from your FAFSA with copies of you and your parents’ 2020 federal tax return transcripts, or with W-2 forms or other financial documents. Federal regulations require us to collect this information before disbursing federal aid. If there are differences between your FAFSA and the verification documents, we will make the corrections and send the required changes electronically to the federal student aid processor to have your information reprocessed.

Student Information

Last Four of Social Security # _____ Student ID: _____ Date of Birth: ____/____/____
 Last Name: _____ First Name: _____ MI: _____
 Address: _____ City _____ State _____ Zip Code _____
 (include apt. no.)
 Home Phone: () _____ Cell Phone: () _____ Email: _____

Family Information

Student’s **current** marital status: Married/Remarried Never Married Divorced Separated Widowed
 • **Please list the Month and Year YOU were married/remarried, separated, divorced, or widowed** ____/____

List the people in **your household** including:

- **Yourself** (and your spouse), if you have one, and
- **Your children** only if they now live with you **AND** you provide more than half of their support **AND** even if they do not live with you **AND** you will continue to provide more than half of their support from July 1, 2022 through June 30, 2023.
- **Other people** only if they now live with you **AND** you provide more than half of their support **AND** will continue to provide more than half of their support from July 1, 2022 through June 30, 2023.
- If any household member besides you that **will be attending college at least half-time (at least 6 credit hours) between July 1, 2022, and June 30, 2023**, and will be enrolled in a degree, diploma or certificate program, **list the name of the college they are attending below under “Name of College.”**

Full Name	Age	Relationship	Name of College
		Self	OCtech

IF MORE THAN 6 FAMILY MEMBERS, CHECK HERE ___ AND CONTINUE ON A SEPARATE SHEET OF PAPER

Return this form and any attachments to the above address.

(over)

Student's Income Information to Be Verified

TAX RETURN FILERS— complete this section if you and/or your spouse, filed or will file a 2020 income tax return with the IRS. **Instructions are listed on our Financial Aid webpage on how to use the Data Retrieval Tool and/or how to request a Tax Return Transcript from the IRS.**

Student: Check only one box below:

- I filed 2020 taxes and **have used the IRS Data Retrieval Tool** in the FAFSA on the Web to retrieve and transfer 2020 IRS income information into the FAFSA
- I filed 2020 taxes and **attached the 2020 IRS tax return transcripts the 2020 Federal Income Tax Return including tax schedules** to this worksheet.

Spouse: Check only one box below:

- My spouse filed 2020 taxes and has **used the IRS Data Retrieval Tool** in the FAFSA on the Web to retrieve and transfer 2020 IRS income information into the FAFSA.
- My spouse filed 2020 taxes and **attached the 2020 IRS tax return transcripts the 2020 Federal Income Tax Return including tax schedules** to this worksheet.

TAX RETURN NONFILERS— **complete this section *only*** if student and/or spouse (if applicable) **WILL NOT FILE** and is not required to file a 2020 income tax return with the IRS. **Instructions are listed on our Financial Aid webpage for requesting a Non-filing Tax Return Letter from the IRS.**

Check the box that applies:

- | | |
|---|---|
| <p><input type="checkbox"/> The <u>student</u> was NOT employed and had no income earned from work in 2020 and have attached the 2020 IRS Non-filer Tax Return Letter to this worksheet.</p> <p><input type="checkbox"/> The <u>student</u> was employed in 2020 and has listed below the names of all the student's employers. Attach copies of all 2020 IRS W-2 forms issued to the student by employers.</p> | <p><input type="checkbox"/> The <u>spouse</u> was NOT employed and had no income earned from work in 2020 and have attached the 2020 IRS Non-filer Tax Return Letter to this worksheet.</p> <p><input type="checkbox"/> The <u>spouse</u> was employed in 2020 and has listed below the names of all the spouse's employers. Attach copies of all 2020 IRS W-2 forms issued to the spouse by employers.</p> |
|---|---|

Employer's Name	2020 Amount Earned	IRS W-2 or Equivalent Document Attached?
Suzy's Auto Body Shop (Example)	\$2,000(example)	Yes (example)

Employer's Name	2020 Amount Earned	IRS W-2 or Equivalent Document Attached?
Suzy's Auto Body Shop (Example)	\$2,000(example)	Yes (example)

**IF MORE THAN 3 Employers, CHECK HERE ___AND CONTINUE ON A SEPARATE SHEET OF PAPER*

Sign This Worksheet

By signing this worksheet, I (we) certify that all of the information to qualify for federal financial aid is complete and correct. I understand that giving false or misleading information on this worksheet can result in a fine, jail sentence, or both.

Student Signature

Date

Spouse Signature (If Applicable)

Date